

INVESTOR

Investor FAQ

Information regarding the delisting of
Enalyzer A/S from First North



Enalyzer. Know Better

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What is the background for the voluntary delisting of Enalyzer A/S?

The proposal to voluntarily delist Enalyzer A/S' shares from trading on Nasdaq First North Growth Market Denmark, which was subsequently approved, as well as the background for the proposal, is explained in Enalyzer A/S' company announcement number 133 published on 15 March 2023 available [here](#) in Danish.

How will the delisting impact my shares in Enalyzer A/S?

The number of shares that shareholders own in Enalyzer A/S will not change in connection with the delisting. The shares will continue to be electronic and will remain in the same account with Euronext Securities (VP Securities).

As a result of the delisting from Nasdaq First North Growth Market Denmark, there will no longer be a marketplace for the shares in Enalyzer A/S effective from 13 July 2023 (end-of-trading). Any trades with Enalyzer A/S' shares following this date will be over-the-counter (OTC). Please see the answer to the following questions for additional information.

How can I trade my shares in Enalyzer A/S post-delisting?

As there will no longer be a marketplace for the shares in Enalyzer A/S effective from 13 July 2023 (end-of-trading), any trades with Enalyzer A/S' shares following this date will be over-the-counter (OTC).

Therefore, to buy or sell shares in Enalyzer A/S, shareholders must find a counterpart that wishes to sell or buy shares in Enalyzer A/S. The parties must agree on the terms of the transaction (including the price of the shares) and involve advisors as necessary, such as legal and tax advice. The parties must then instruct their banks to transact the electronic shares as relevant. Enalyzer A/S is unfortunately not able to assist shareholders in this process.

What is the value of my shares in Enalyzer A/S post-delisting?

There will no longer be a marketplace for the shares in Enalyzer A/S effective from 13 July 2023 (end-of-trading). As a result of this, there will no longer be a publicly available and continuously up-to-date share price for Enalyzer A/S as is the case for listed companies. Therefore, buyers and sellers must themselves assess and agree upon a share price if they wish to buy or sell shares in Enalyzer A/S as with other private companies. Similarly, if shareholders wish to determine the current value of their current shareholding, they and/or their adviser(s) must themselves assess such value. Unfortunately, Enalyzer A/S is not able to offer shareholders a current share price post-delisting.

How can I receive information about Enalyzer A/S?

Enalyzer A/S will continue to communicate electronically with shareholders via email as per item 8 of Enalyzer A/S' articles of association (available on the [investor page](#)). Please ensure correct and complete shareholder registration (in Danish: navnenotering) to receive communication (such as notice of general meetings) in accordance with the articles of association. For further details regarding registration, please see below regarding the shareholder portal.

For additional investor-relevant news, shareholders are also encouraged to sign up to Enalyzer A/S' investor newsletter. To sign up, simply send an email to investor@enalyzer.dk. Please note that this is entirely voluntary and official communication such as notice of general meetings will continue to be distributed in accordance with item 8 of Enalyzer A/S' articles of association to registered shareholders.

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Will the shareholder portal remain available?

Yes, the shareholder portal, which is accessible through the , will remain available following the delisting of Enalyzer A/S. Shareholders can use the shareholder portal to, among other, access information about their current shareholding, register their email address in order to receive information about general meetings, and request admission cards for general meetings or appoint a proxy.

Do you have any other questions?

The management team of Enalyzer A/S remains fully available and wishes to engage with shareholders. If you have any questions, comments, or concerns, please do not hesitate to reach out to Enalyzer A/S' management team using the contact details available on the [investor page](#).